

- Slow down after 2000 in most EU-15 countries except Spain: impact of the sharp increase in oil price in 2000 (+80% compared to 1999) and of national measures in some countries (fuel tax increase in Germany and UK, enforcement of speed controls in France...).
- Rapid growth in New member countries (EU-12) between 2000 and 2008 (~6%/yr)
- Drop in consumption in 2009 due to the crisis: -2.5% at EU level

